

Mitsui Chemicals, Inc.

Corporate Communications Div.

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Semiannual Financial Highlights (Consolidated)**1 . Semiannual Financial Results****(1) Summary of statements of Income**

million yen

	2001.4.1 ~ 2001.9.30 (Fiscal 2001)	2000.4.1 ~ 2000.9.30 (Fiscal 2000)	Gap
Net sales	4 8 5 , 5 8 6	4 5 8 , 1 7 2	2 7 , 4 1 4
Operating income	1 2 , 8 7 6	2 6 , 1 1 2	- 1 3 , 2 3 6
Ordinary income	1 0 , 3 4 8	2 3 , 5 7 4	- 1 3 , 2 2 6
Net income	2 , 7 7 6	7 , 5 2 1	- 4 , 7 4 5

(2) Summary of balance sheets

million yen

	2001.9.30	2001.3.31		2001.9.30	2001.3.31
Current assets	526,829	563,245	Current liabilities	556,007	532,586
Property, plant & equipment	585,332	552,759	Long-term liabilities	393,258	388,159
Investments & other non-current assets	234,229	198,509	Minority interests	37,271	40,780
			Stockholders' equity	359,854	352,988
Total assets	1,346,390	1,314,513	Total liabilities & stockholders' equity	1,346,390	1,314,513

(3) Segment information

million yen

		2001.4.1 ~ 2001.9.30 (Fiscal 2001)	2000.4.1 ~ 2000.9.30 (Fiscal 2000)	Gap
Petrochemicals	Sales	115,145	132,484	- 17,339
	Operating income	264	10,903	- 10,639
Basic Chemicals	Sales	134,471	123,311	11,160
	Operating income	1,540	1,295	245
Functional Polymeric Materials	Sales	99,744	70,150	29,594
	Operating income	3,794	4,527	- 733
Functional Chemicals & Engineered Materials	Sales	108,269	108,622	- 353
	Operating income	5,644	7,944	- 2,300
Others	Sales	27,957	23,605	4,352
	Operating income	1,454	1,275	179
Elimination	Sales	-	-	-
	Operating income	180	168	12
Total	Sales	485,586	458,172	27,414
	Operating income	12,876	26,112	- 13,236

(4) Overseas sales

million yen

	Asia	America	Europe	Others	Total overseas sales
2001.4.1 ~ 2001.9.30 (Fiscal 2001)	81,125	22,250	11,748	4,343	1 1 9 , 4 6 6
2000.4.1 ~ 2000.9.30 (Fiscal 2000)	58,974	18,616	10,892	2,757	9 1 , 2 3 9

2 . Annual Financial Estimates

(1) Summary of statements of Income

million yen

	2001.4.1 ~ 2002.3.31 (Fiscal 2001)	2000.4.1 ~ 2001.3.31 (Fiscal 2000)	Gap
Net sales	1 , 0 0 0 , 0 0 0	9 3 9 , 7 8 2	6 0 , 2 1 8
Operating income	5 0 , 0 0 0	5 4 , 5 1 2	- 4 , 5 1 2
Ordinary income	4 2 , 0 0 0	4 9 , 0 6 7	- 7 , 0 6 7
Net income	1 3 , 0 0 0	1 7 , 0 6 8	- 4 , 0 6 8

(2) Segment information

million yen

		2001.4.1 ~ 2002.3.31 (Fiscal 2001)	2000.4.1 ~ 2001.3.31 (Fiscal 2000)	Gap
Petrochemicals	Sales	236,000	270,938	- 34,938
	Operating income	8,000	17,310	- 9,310
Basic Chemicals	Sales	268,000	252,180	15,820
	Operating income	10,000	4,496	5,504
Functional Polymeric Materials	Sales	214,000	145,375	68,625
	Operating income	16,000	12,335	3,665
Functional Chemicals & Engineered Materials	Sales	226,000	222,857	3,143
	Operating income	13,000	17,056	- 4,056
Others	Sales	56,000	48,432	7,568
	Operating income	3,000	2,981	19
Elimination	Sales	-	-	-
	Operating income	-	334	- 334
Total	Sales	1,000,000	939,782	60,218
	Operating income	50,000	54,512	- 4,512

3 . Data

		2001.4.1- 2001.9.30	2000.4.1- 2000.9.30	2001.4.1- 2002.3.31 (estimate)	2000.4.1- 2001.3.31
R & D expenses	billion yen	20.0	17.8	41.6	36.5
Depreciation & amortization	billion yen	28.2	24.2	57.4	51.8
Investments	billion yen	76.5	26.0	109.8	61.5
Head count at the end	-	13,608	12,576	13,446	12,844
Exchange rate	yen per US\$	122	107	121	111
Domestic naphtha price	yen per kiloliter	24,450	22,200	22,700	23,550