

2002.5.20

Mitsui Chemicals, Inc.

Corporate Communications Div.

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## Annual Financial Highlights (Consolidated)

### 1 . Annual Financial Results

#### (1) Summary of statements of Income

million yen

	2001.4.1 ~ 2002.3.31 ( Fiscal 2001 )	2000.4.1 ~ 2001.3.31 ( Fiscal 2000 )	Gap
Net sales	9 5 2 , 6 8 0	9 3 9 , 7 8 2	1 2 , 8 9 8
Operating Income	4 2 , 3 8 2	5 4 , 5 1 2	- 1 2 , 1 3 0
Ordinary Income	3 7 , 3 9 4	4 9 , 0 6 7	- 1 1 , 6 7 3
Net Income	7 , 6 5 1	1 7 , 0 6 8	- 9 , 4 1 7

#### (2) Summary of balance sheets

million yen

	2002.3.31	2001.3.31		2002.3.31	2001.3.31
Current assets	486,642	563,245	Current liabilities	525,532	532,586
Property, plant & equipment	583,949	552,759	Long-term liabilities	365,708	388,159
Investments & other non-current assets	227,272	198,509	Minority Interests	39,635	40,780
			Stockholders' equity	366,988	352,988
Total assets	1,297,863	1,314,513	Total liabilities & stockholders' equity	1,297,863	1,314,513

### (3) Segment information

million yen

		2001.4.1 ~ 2002.3.31 ( Fiscal 2001 )	2000.4.1 ~ 2001.3.31 ( Fiscal 2000 )	Gap
Petrochemicals	Sales	221,669	270,938	- 49,269
	Operating income	10,053	17,310	- 7,257
Basic Chemicals	Sales	265,223	252,180	13,043
	Operating income	7,237	4,496	2,741
Functional Polymeric Materials	Sales	198,091	145,375	52,716
	Operating income	11,941	12,335	- 394
Functional Chemicals & Engineered Materials	Sales	215,172	222,857	- 7,685
	Operating income	10,559	17,056	- 6,497
Others	Sales	52,525	48,432	4,093
	Operating income	2,601	2,981	- 380
Elimination	Sales	-	-	-
	Operating income	- 9	334	343
Total	Sales	952,680	939,782	12,898
	Operating income	42,382	54,512	- 12,130

### (4) Overseas sales (4.1 ~ 3.31)

million yen

	Asia	America	Europe	Others	Total overseas sales
Fiscal 2001	166,501	41,049	23,709	6,537	2 3 7 , 7 9 6
Fiscal 2000	124,451	37,781	21,788	6,466	1 9 0 , 4 8 6

## 2 . Annual Financial Estimates

### (1) Summary of statements of Income

million yen

	2002.4.1 ~ 2003.3.31 ( Fiscal 2002 )	2001.4.1 ~ 2002.3.31 ( Fiscal 2001 )	Gap
Net sales	1 , 0 4 0 , 0 0 0	9 5 2 , 6 8 0	8 7 , 3 2 0
Operating Income	5 8 , 0 0 0	4 2 , 3 8 2	1 5 , 6 1 8
Ordinary Income	5 1 , 0 0 0	3 7 , 3 9 4	1 3 , 6 0 6
Net Income	2 6 , 0 0 0	7 , 6 5 1	1 8 , 3 4 9

## (2) Segment information

million yen

		2002.4.1 ~ 2003.3.31 ( Fiscal 2002 )	2001.4.1 ~ 2002.3.31 ( Fiscal 2001 )	Gap
Petrochemicals	Sales	242,000	221,669	20,331
	Operating income	14,000	10,053	3,947
Basic Chemicals	Sales	304,000	265,223	38,777
	Operating income	12,000	7,237	4,763
Functional Polymeric Materials	Sales	221,000	198,091	22,909
	Operating income	16,000	11,941	4,059
Functional Chemicals & Engineered Materials	Sales	222,000	215,172	6,828
	Operating income	14,000	10,559	3,441
Others	Sales	51,000	52,525	- 1,525
	Operating income	2,000	2,601	- 601
Elimination	Sales	-	-	-
	Operating income	-	- 9	9
Total	Sales	1,040,000	952,680	87,320
	Operating income	58,000	42,382	15,618

## 3 . Data

		2000.4.1 ~ 2001.3.31 ( Fiscal 2000 )	2001.4.1 ~ 2002.3.31 ( Fiscal 2001 )	2002.4.1 ~ 2003.3.31 ( Fiscal 2002 )
R & D expenses	100 million yen	365	390	397
Depreciation & amortization	100 million yen	518	566	579
Investments	100 million yen	615	1,176	860
Head count at the end	-	12,844	13,212	13,004
Exchange	yen per dollar	111	125	130
Domestic naphtha price	yen per kiloliter	23,550	22,050	24,500