



Financial Summary

Results of the First Half of FY2010 & Outlook for FY2010

Mitsui Chemicals, Inc.

November 2, 2010

<Remarks>

FY2010 indicates the fiscal year starting on April 1 of 2010 and ending on March 31 of 2011

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1. Results of the First Half of FY2010

(April 1, 2010 – September 30, 2010)

1) Operation Topics in the First Half of FY2010



Project	Production Capacity	Location	Date
<p>◆Petrochemicals</p> <p>1) Establishment of Limited Liability Partnership (LLP) for joint operation of ethylene complex in Chiba-Area with Idemitsu Kosan</p>		Ichihara	Apr. 2010
<p>◆Basic Chemicals</p> <p>2) Establishment of joint company to produce lithium-ion battery materials</p> <p>3) Mutual agreement for production of Phenol and Acetone with Sinopec</p>	<p>5K t/y (Planned completion date of autumn of 2011)</p> <p>Phenol 250K t/y Acetone 150K t/y (Planned completion date of 2nd quarter of 2013)</p>	<p>Osaka</p> <p>China (Shanghai)</p>	<p>Jun. 2010</p> <p>Aug. 2010</p>
<p>◆Functional Polymeric Materials</p> <p>4) Establishment of new EPT joint venture company and production plant in China with Sinopec</p>		China (Shanghai)	Aug. 2010
<p>◆Fabricated Products</p> <p>4) Transfer of OPULENT™ business to TOHCELLO CO.,LTD.</p>			Apr. 2010
<p>◆Others</p> <p>5) Establishment of Brazilian subsidiary, Mitsui Chemicals Brasil Sociedade Limitada</p>		Brazil (Sao Paulo)	Jun. 2010

2) Number of Subsidiaries and Affiliates



() Denotes a minus

Items	FY2009 (a)	FY2010 1st Q (b)	FY2010 2nd Q (c)	Incr. (Decr.) (c)-(a)	Incr. (Decr.) (c)-(b)
Number of consolidated subsidiaries	66	66	66	0	0
Number of non-consolidated subsidiaries and affiliates to which the equity method is applied	30	31	29	(1)	(2)
Total	96	97	95	(1)	(2)

3) Consolidated Financial Highlights

(Billions of Yen)

Items	FY2009 1st half	FY2010 1st half	Increase (Decrease)	%
Sales	549.9	672.8	122.9	22%
Operating income (loss)	(19.0)	17.4	36.4	-
Non-operating income/expenses	(3.1)	(2.8)	0.3	-
Ordinary income (loss)	(22.1)	14.6	36.7	-
Special gains/losses	(5.9)	11.0	16.9	-
Net income (loss) before income taxes and minority interests	(28.0)	25.6	53.6	-
Net income (loss)	(31.4)	17.1	48.5	-
Exchange Rate (Yen/US\$)	96	89	(7)	
Domestic Standard Naphtha Price (Yen/KL)	37,250	46,200	8,950	
Dividend (Yen/Share)	0.00	3.00	3.00	-

Items	FY2009	FY2010 1st half	Increase (Decrease)	%
Interest-bearing liabilities	494.2	499.5	5.3	1%
Equity	377.3	380.6	3.3	1%
D/E Ratio	1.31	1.31	0.00	-

4) Change in Business Segments (Sales FY2009 1H)



(Billions of Yen)

Former Business Segment	FY 2009 1st half
Basic Chemicals	313.6
Performance Materials	174.9
Advanced Chemicals	50.9
Others	10.5
Total	549.9

New Business Segment	FY 2009 1st half	Total	Incr. (Decr.)
Petrochemicals	162.3	318.0	4.4
Basic Chemicals	155.7		
Polyurethane	67.5	166.5	(8.4)
Functional Polymeric Materials	39.1		
Fabricated Products	59.9		
Functional Chemicals	54.9	54.9	4.0
Others	10.5	10.5	0.0
Total	549.9	549.9	0.0

On April 1, 2010, Mitsui Chemicals implemented organizational restructuring to strengthen its response to rapid changes in the business environment. The previous three business sectors were reorganized into six business sectors, in a shift from a system consisting of large sectors to a system consisting of small sectors that can respond to changes more quickly and flexibly.

5) Change in Business Segments (Operating Income/loss FY2009 1H)



(Billions of Yen)

() Denotes a minus

Former Business Segment	FY 2009 1st half
Basic Chemicals	(11.5)
Performance Materials	(9.5)
Advanced Chemicals	2.9
Others	(0.9)
Total	(19.0)

New Business Segment	FY 2009 1st half	Total	Incr. (Decr.)
Petrochemicals	(6.7)	(11.7)	(0.2)
Basic Chemicals	(5.0)		
Polyurethane	(3.4)	(8.7)	0.8
Functional Polymeric Materials	(5.1)		
Fabricated Products	(0.2)		
Functional Chemicals	2.4	2.4	(0.5)
Others	(1.0)	(1.0)	(0.1)
Total	(19.0)	(19.0)	0.0

6) Sales (by Business Segment)

(Billions of Yen)

() Denotes a minus

Segment	FY2009 1st half	FY2010 1st half	Incr. (Decr.)	Breakdown	
				Volume	Price
Petrochemicals	162.3	211.2	48.9	21.7	27.2
Basic Chemicals	155.7	206.0	50.3	18.1	32.2
Polyurethane	67.5	71.2	3.7	3.5	0.2
Functional Polymeric Materials	39.1	52.6	13.5	9.3	4.2
Fabricated Products	59.9	65.5	5.6	5.1	0.5
Functional Chemicals	54.9	56.9	2.0	3.0	(1.0)
Others	10.5	9.4	(1.1)	(1.1)	0.0
Total	549.9	672.8	122.9	59.6	63.3

7) Operating Income/Loss (by Business Segment)

(Billions of Yen)

() Denotes a minus

Segment	FY2009 1st half	FY2010 1st half	Incr. (Decr.)	Breakdown		
				Volume	* Price	Costs
Petrochemicals	(6.7)	6.2	12.9	2.6	7.5	2.8
Basic Chemicals	(5.0)	6.5	11.5	2.6	7.6	1.3
Polyurethane	(3.4)	(4.3)	(0.9)	0.8	(0.5)	(1.2)
Functional Polymeric Materials	(5.1)	4.5	9.6	6.1	(0.3)	3.8
Fabricated Products	(0.2)	1.2	1.4	2.2	(0.5)	(0.3)
Functional Chemicals	2.4	4.5	2.1	1.0	0.1	1.0
Others	(1.0)	(1.2)	(0.2)	0.0	0.0	(0.2)
Total	(19.0)	17.4	36.4	15.3	13.9	7.2

* Price ; including both sale and purchase price variances

8) Sales and Operating Income/loss

(by Business Segment Quarter on Quarter)



(Billions of Yen)

() Denotes a minus

Segment	Sales			Operating income (Loss)		
	FY2010 Apr.-Jun	FY2010 Jul.-Sep.	FY2010 1st half	FY2010 Apr.-Jun.	FY2010 Jul.-Sep.	FY2010 1st half
Petrochemicals	110.3	100.9	211.2	5.8	0.4	6.2
Basic Chemicals	102.3	103.7	206.0	3.6	2.9	6.5
Polyurethane	35.9	35.3	71.2	(1.3)	(3.0)	(4.3)
Functional Polymeric Materials	25.9	26.7	52.6	2.3	2.2	4.5
Fabricated Products	32.5	33.0	65.5	0.9	0.3	1.2
Functional Chemicals	27.8	29.1	56.9	1.4	3.1	4.5
Others	4.7	4.7	9.4	(0.9)	(0.3)	(1.2)
Total	339.4	333.4	672.8	11.8	5.6	17.4

9) Non-Operating Income and Expenses



(Billions of yen)

() Denotes a minus

Items	FY2009 1st half	FY2010 1st half	Incr. (Decr.)
Equity in earnings of non-consolidated subsidiaries and affiliates	1.5	2.8	1.3
Interest expenses, interest and dividend income	(2.6)	(2.7)	(0.1)
Gain (loss) on foreign exchange	(1.5)	(2.6)	(1.1)
Other	(0.5)	(0.3)	0.2
Total	(3.1)	(2.8)	0.3

10) Special Gains and Losses

(Billions of yen)

() Denotes a minus

Items	FY2009 1st half	FY2010 1st half	Incr. (Decr.)
Special gains (a)	0.3	14.9	14.6
Gain on sales of fixed assets	0.3	0.3	0.0
Reversal of provision for retirement benefits	0.0	14.6	14.6
Special losses (b)	(6.2)	(3.9)	2.3
Loss on sales and disposal of fixed assets	(3.4)	(1.6)	1.8
Impairment loss	(0.6)	(0.6)	0.0
Loss on restructuring of subsidiaries and affiliates, etc.	(0.5)	(0.7)	(0.2)
Loss on valuation of investment securities	(1.7)	0.0	1.7
Loss on adjustment for changes of accounting standard for asset retirement obligations	0.0	(1.0)	(1.0)
Special gains and losses (a)+(b)	(5.9)	11.0	16.9

11) Consolidated Balance Sheet



(Billions of Yen)

Items	End of 10/3	End of 10/9	Incr. (Decr.)	Items	End of 10/3	End of 10/9	Incr. (Decr.)
Current assets	604.6	615.7	11.1	Liabilities	819.1	836.4	17.3
Cash and cash equivalents	73.0	92.5	19.5	Notes and accounts payables	163.1	149.5	(13.6)
Notes and accounts receivables	256.6	240.8	(15.8)	Interest-bearing liabilities	494.2	499.5	5.3
Inventories	219.0	226.9	7.9	Other liabilities	161.8	187.4	25.6
Other current assets	56.0	55.5	(0.5)	Net assets	419.0	423.0	4.0
Fixed assets	633.5	643.7	10.2	Shareholders' equity	384.8	398.9	14.1
Tangible fixed assets	514.7	498.5	(16.2)	Valuation and translation adjustment	(7.5)	(18.3)	(10.8)
Investments & other non-current assets	118.8	145.2	26.4	Minority interest	41.7	42.4	0.7
Total	1,238.1	1,259.4	21.3	Total	1,238.1	1,259.4	21.3
				Contingent liabilities as guarantor of indebtedness	7.1	4.8	(2.3)

12) Consolidated Statement of Cash Flow



(Billions of yen)

() Denotes a minus

Items	FY2009 1st half	FY2010 1st half	Incr. (Decr.)
I. Cash flows from operating activities[A]	60.2	35.6	(24.6)
II. Cash flows from investing activities[B]	(28.8)	(17.7)	11.1
Free cash flows[A+B]	31.4	17.9	(13.5)
III. Cash flows from financing activities	(14.5)	2.2	16.7
IV. Others	1.1	(0.6)	(1.7)
Net incr.(decr.) in cash and cash equivalents	18.0	19.5	1.5

2. Outlook for FY2010

(April 1, 2010 – March 31, 2011)

This summary contains forward-looking statements about the future plans, strategies, belief and performance of the Mitsui Chemicals Group as a whole and its individual consolidated companies. These forward-looking statements are not historical facts. They are expectations, estimates, forecasts and projections based on information currently available to the Mitsui Chemicals Group and are subject to a number of risks, uncertainties and assumptions, which, without limitation, include economic trends, fluctuations in foreign currency exchange rates, fluctuations in the price of raw materials, competition in markets where the Company is active, personal consumption, market demand, the tax system and other legislation. As such, actual results may differ materially from those projected and the Mitsui Chemicals Group cannot guarantee that these forward-looking statements are accurate or will be achieved.

1) Operation Topics in FY2010 (October 2010 through March 2011)

Project	Production Capacity	Location	Date
◆Petrochemicals			
1) Limited Liability Partnership (LLP) begins joint operations of ethylene complex in Chiba-Area		Ichihara	Oct. 2010
2) Expansion of production capacity for Hexane 1	+30,000t/y	Ichihara	Mar. 2011
3) Start construction for expansion of production capacity of liner low-density polyethylene (EVOLUE™)	+60,000 t/y (240→300K t/y)	Ichihara	Oct. 2010
◆Basic Chemicals			
4) Expansion of production capacity for high-quality aqueous urea (Adblue™)	20,000KL/y	Hokkaido	Dec. 2010
◆Fabricated Products			
5) Merge film/sheet operations to form Mitsui Chemicals Tohcello, Inc.			Oct. 2010

2) Consolidated Financial Highlights

(Billions of yen)

Items	FY2009		FY2010 Outlook		FY2010 Outlook on May 11	
	1st half	Full Year	1st half	Full Year	1st half	Full Year
Sales	549.9	1,207.7	672.8	1,340.0	673.0	1,400.0
Operating income (loss)	(19.0)	(9.5)	17.4	35.0	13.5	35.0
Non-operating income (expenses)	(3.1)	(3.6)	(2.8)	(6.0)	(3.5)	(6.0)
Ordinary income (loss)	(22.1)	(13.1)	14.6	29.0	10.0	29.0
Special gains/losses	(5.9)	(3.0)	11.0	11.0	11.0	11.0
Net income (loss) before income taxes and minority interests	(28.0)	(16.1)	25.6	40.0	21.0	40.0
Net income (loss)	(31.4)	(28.0)	17.1	24.0	14.0	24.0
Exchange Rate (Yen/US\$)	96	93	89	85	90	90
Domestic Standard Naphtha Price (Yen/KL)	37,250	41,200	46,200	45,600	50,000	50,000
FY2010 2nd half outlook: Exchange Rate				80		
Domestic Standard Naphtha Price				45,000		

3) Change in Business Segments (Sales FY2009)

(Billions of yen)

Former Business Segment	FY2009 Apr.-Jun.	FY2009 1st half	FY2009 Full year
Basic Chemicals	149.5	313.6	709.8
Performance Materials	80.1	174.9	372.9
Advanced Chemicals	24.5	50.9	105.9
Others	6.5	10.5	19.1
Total	260.6	549.9	1,207.7



New Business Segment	FY2009 Apr.-Jun.	FY2009 1st half	FY2009 Full year
Petrochemicals	78.0	162.3	364.5
Basic Chemicals	73.9	155.7	348.8
Polyurethane	30.3	67.5	145.6
Functional Polymeric Materials	17.7	39.1	86.0
Fabricated Products	28.4	59.9	125.0
Functional Chemicals	25.8	54.9	118.6
Others	6.5	10.5	19.2
Total	260.6	549.9	1,207.7

4) Change in Business Segments (Operating Income/loss FY2009)



(Billions of yen)

() Denotes a minus

Former Business Segment	FY2009 Apr.-Jun.	FY2009 1st half	FY2009 Full year
Basic Chemicals	(7.0)	(11.5)	(7.6)
Performance Materials	(6.7)	(9.5)	(7.6)
Advanced Chemicals	0.8	2.9	8.6
Others	(0.6)	(0.9)	(2.9)
Total	(13.5)	(19.0)	(9.5)



New Business Segment	FY2009 Apr.-Jun.	FY2009 1st half	FY2009 Full year
Petrochemicals	(4.9)	(6.7)	(3.4)
Basic Chemicals	(2.2)	(5.0)	(4.8)
Polyurethane	(3.4)	(3.4)	(2.1)
Functional Polymeric Materials	(2.5)	(5.1)	(4.4)
Fabricated Products	(0.4)	(0.2)	0.8
Functional Chemicals	0.5	2.4	7.4
Others	(0.6)	(1.0)	(3.0)
Total	(13.5)	(19.0)	(9.5)

5) Sales (by Business Segment)

(Billions of Yen)

Segment	FY2009		FY2010 Outlook		Incr. (Decr.) (b)-(a)	FY2010 Outlook on May 11
	1st half	Full Year (a)	1st half	Full Year (b)		Full Year
Petrochemicals	162.3	364.5	211.2	413.0	48.5	441.0
Basic Chemicals	155.7	348.8	206.0	398.0	49.2	409.0
Polyurethane	67.5	145.6	71.2	153.0	7.4	178.0
Functional Polymeric Materials	39.1	86.0	52.6	100.0	14.0	100.0
Fabricated Products	59.9	125.0	65.5	134.0	9.0	133.0
Functional Chemicals	54.9	118.6	56.9	125.0	6.4	124.0
Others	10.5	19.2	9.4	17.0	(2.2)	15.0
Total	549.9	1,207.7	672.8	1,340.0	132.3	1,400.0

6) Operating Income/loss (by Business Segment)

(Billions of Yen)

() Denotes a minus

Segment	FY2009		FY2010 Outlook		Incr. (Decr.) (b)-(a)	FY2010 Outlook on May 11
	1st half	Full Year (a)	1st half	Full Year (b)		Full Year
Petrochemicals	(6.7)	(3.4)	6.2	11.0	14.4	12.0
Basic Chemicals	(5.0)	(4.8)	6.5	12.0	16.8	5.5
Polyurethane	(3.4)	(2.1)	(4.3)	(6.0)	(3.9)	6.0
Functional Polymeric Materials	(5.1)	(4.4)	4.5	7.5	11.9	4.0
Fabricated Products	(0.2)	0.8	1.2	2.0	1.2	1.5
Functional Chemicals	2.4	7.4	4.5	12.0	4.6	10.0
Others	(1.0)	(3.0)	(1.2)	(3.5)	(0.5)	(4.0)
Total	(19.0)	(9.5)	17.4	35.0	44.5	35.0

7) Operating Income/loss (FY2009 against FY2010)

(Billions of Yen)

() Denotes a minus

Segment	FY2009	FY2010 Outlook	Incr. (Decr.)	Breakdown		
				Volume	* Price	Costs
Petrochemicals	(3.4)	11.0	14.4	5.6	0.4	8.4
Basic Chemicals	(4.8)	12.0	16.8	3.9	8.5	4.4
Polyurethane	(2.1)	(6.0)	(3.9)	3.6	(8.1)	0.6
Functional Polymeric Materials	(4.4)	7.5	11.9	7.4	0.7	3.8
Fabricated Products	0.8	2.0	1.2	2.5	(1.3)	0.0
Functional Chemicals	7.4	12.0	4.6	4.3	0.0	0.3
Others	(3.0)	(3.5)	(0.5)	0.0	0.0	(0.5)
Total	(9.5)	35.0	44.5	27.3	0.2	17.0

* Price : including both sale and purchase price variances

8) Operating Income/loss(FY2010 previous against latest)

(Billions of Yen)

() Denotes a minus

Segment	FY2010		Incr. (Decr.)	Breakdown		
	Previous Outlook	Latest Outlook		Volume	* Price	Costs
Petrochemicals	12.0	11.0	(1.0)	0.4	(3.6)	2.2
Basic Chemicals	5.5	12.0	6.5	2.0	3.4	1.1
Polyurethane	6.0	(6.0)	(12.0)	(1.9)	(12.4)	2.3
Functional Polymeric Materials	4.0	7.5	3.5	2.5	0.2	0.8
Fabricated Products	1.5	2.0	0.5	1.3	(0.8)	0.0
Functional Chemicals	10.0	12.0	2.0	1.1	(0.9)	1.8
Others	(4.0)	(3.5)	0.5	0.0	0.0	0.5
Total	35.0	35.0	0.0	5.4	(14.1)	8.7

* Price : including both sale and purchase price variances

9) Non-Operating Income and Expenses

(Billions of yen)

() Denotes a minus

Items	FY2009		FY2010 Outlook		Incr. (Decr.) (b)-(a)	FY2010 Outlook on May 11
	1st half	Full Year (a)	1st half	Full Year (a)		Full Year
Equity in earnings of non-consolidated subsidiaries and affiliates	1.5	3.9	2.8	5.0	1.1	4.0
Interest expenses, interest and dividend income	(2.6)	(5.6)	(2.7)	(6.0)	(0.4)	(7.0)
Gain (loss) on foreign exchange	(1.5)	(0.9)	(2.6)	(2.6)	(1.7)	0.0
Other	(0.5)	(1.0)	(0.3)	(2.4)	(1.4)	(3.0)
Total	(3.1)	(3.6)	(2.8)	(6.0)	(2.4)	(6.0)

10) Special Gains and Losses

(Billions of yen)

() Denotes a minus

Items	FY2009		FY2010 Outlook		Incr. (Decr.) (b)-(a)	FY2010 Outlook
	1st half	Full Year (a)	1st half	Full Year (b)		Full Year
Special gains (A)	0.3	11.6	14.9	14.9	3.3	14.6
Gain on sales of fixed assets	0.3	11.6	0.3	0.3	△ 11.3	0.0
Reversal of provision for retirement benefits	0.0	0.0	14.6	14.6	14.6	14.6
Special losses (B)	(6.2)	(14.6)	(3.9)	(3.9)	10.7	(3.6)
Loss on sales and disposal of fixed assets	(3.4)	(6.1)	(1.6)	(1.6)	4.5	(3.0)
Impairment loss	(0.6)	(4.3)	(0.6)	(0.6)	3.7	0.0
Loss on restructuring of subsidiaries and affiliates, etc.	(0.5)	(2.4)	(0.7)	(0.7)	1.7	0.0
Loss on valuation of investment securities	(1.7)	(1.8)	0.0	0.0	1.8	0.0
Loss on adjustment for changes of accounting standard for asset retirement obligations	0.0	0.0	(1.0)	(1.0)	(1.0)	0.0
Other	0.0	0.0	0.0	0.0	0.0	(0.6)
Special gains and losses (A)+(B)	(5.9)	(3.0)	11.0	11.0	14.0	11.0

11) Consolidated Accounting Fundamentals



Items		FY2009		FY2010 Outlook	
		1st half	Full Year	1st half	Full Year
Exchange Rate	Yen/US\$	96	93	89	85
Domestic Standard Naptha Price	Yen/KL	37,250	41,200	46,200	45,600
R&D Expenditures	¥ Billions	18.5	38.1	18.3	38.0
Depreciation & Amortization	¥ Billions	35.9	74.9	33.9	72.0
Capital Expenditure	¥ Billions	25.9	49.1	22.1	59.0
Financing Income and Expense	¥ Billions	(2.6)	(5.6)	(2.7)	(6.0)
Interest-bearing Liabilities	¥ Billions	524.4	494.2	499.5	500.0
Number of Employees	persons	12,970	12,892	12,860	12,800

3. Appendix

1) History of Main Product Prices

(Naphtha prices are Domestic Standard Naphtha Price)

(PE, PP, PH, BPA : Change in Prices and Raw Materials Prices in Japan / BPA, PTA, TDI : Chinese Market Price)

Year	2008				2009				2010		
Month	Jan.-Mar.	Apr.-Jun.	Jul.-Sep.	Oct.-Dec.	Jan.-Mar.	Apr.-Jun.	Jul.-Sep.	Oct.-Dec.	Jan.-Mar.	Apr.-Jun.	Jul.-Sep.
Naphtha (Yen/KL)	66,700	70,900	85,200	52,000	27,000	33,300	41,200	42,500	47,700	49,700	42,700
PE (Yen/KG)	about +15	→	about +30	about (30)	about (75)	→	about +20	about +10	about +5	about +5	→
Naphtha (Yen/KL)	approx. 68,000		approx. 83,000	approx. 68,000	approx. 30,000		approx. 40,000	approx. 45,000	approx. 47,500	approx. 50,000	
PP (Yen/KG)	about +15	→	about +30	about (30)	about (75)	→	about +20	about +10	about +5	about +5	→
Naphtha (Yen/KL)	approx. 68,000		approx. 83,000	approx. 68,000	approx. 30,000		approx. 40,000	approx. 45,000	approx. 47,500	approx. 50,000	
PH (Yen/KG)	+15 Base Price of Formula	→	+17 Base Price of Formula	→	→	→	→	→	→	+10 Base Price of Formula	→
BZ(ACP) (US\$/T)	\$1,030	\$1,180	\$1,265	\$580	\$350	\$590	\$820	\$790	\$960	\$940	\$820
BPA (Japan) (Yen/KG)			+48	(10)	(30)		+37		+35		
BPA (China) (US\$/T)	\$1,920	\$1,870	\$1,920	\$1,090	\$820	\$1,130	\$1,260	\$1,410	\$1,690	\$1,920	\$2,000
PTA (US\$/T)	\$900	\$1,060	\$1,000	\$620	\$700	\$850	\$870	\$890	\$960	\$920	\$880
PX(ACP) (US\$/T)	\$1,120	\$1,330	\$1,350	\$670	\$730	\$960	\$1,010	\$950	\$1,060	\$1,010	\$910
TDI (US\$/T)	\$4,000	\$4,200	\$4,300	\$2,900	\$2,200	\$2,500	\$2,800	\$3,200	\$3,100	\$2,800	\$2,420

2) Main Subsidiaries and Affiliates

Item	Common stock		Our share	Sales amount	Operating Income	
					FY2010 1st half	FY2010 Outlook
Subsidiaries			%	Billions of Yen		
Prime Polymer	Billions of Yen	20	65.0	260	gain	↗
Osaka Petrochemical Industries	Billions of Yen	5	100.0	120	gain	↘
Mitsui Chemicals America	Millions of USD	156	100.0	50	gain	↗
Siam Mitsui PTA	Millions of BAHT	4,800	50.02	90	gain	↗
Mitsui Phenols Singapore	Millions of USD	120	95.0	30	gain	↗
Mitsui Elastomers Singapore	Millions of USD	96	100.0	20	gain	→
Mitsui Chemicals Agro, Inc.	Billions of Yen	0.35	100.0	40	gain	↗
Mitsui Chemicals Tohcello, Inc. (formerly TOHCELLO CO., LTD.)	Billions of Yen	3.45	100.0	60	gain	↗
Affiliates						
DU PONT-Mitsui Polychemicals	Billions of Yen	6.5	50.0	30	gain	↗
Amoco Mitsui PTA Indonesia	Millions of USD	160	45.0	40	gain	→

Operating Income:

"→" represents "no change", or a gain/loss under 500 million yen compared to FY2009.

3) Capital Expenditure and R&D

