

Notice of Differences between Financial Results Forecast and Actual Results

Mitsui Chemicals, Inc. (Toshikazu Tanaka, President & CEO) announced the differences between its consolidated financial results forecasts announced on February 3, 2012, and the actual results.

1. Consolidated Financial Performance Outlook and Financial Performance Results

(April 1, 2011 – March 31, 2012)

(amounts less than one million yen rounded off)

<i>(million yen)</i>	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per share
Original Outlook (A) (announced on Feb 3, 2012)	1,430,000	25,000	23,000	(6,000)	(5.99yen)
Result (B)	1,454,024	21,564	22,884	(1,007)	(1.01yen)
Difference (B-A)	24,024	(3,436)	(116)	4,993	-
Ratio	1.7%	(13.7%)	(0.5%)	-	-
FY 2010 Results (Reference) (April 1, 2010–March 31, 2011)	1,391,713	40,548	38,851	24,854	24.80yen

2. Reason for Difference

Despite a decline in operating income, net income for the period rose due to decreases in currency exchange loss resulting from a weak yen, improvements in extraordinary income and loss, reduction in tax expenses, and other items. As a result, net income improved over previously announced outlooks.