

Financial Summary

Results of the First Quarter of FY2015 & Outlook for FY2015

Mitsui Chemicals, Inc.

July 31, 2015

<Remarks>

FY2015 indicates the period from April 1, 2015 to March 31, 2016.

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Please note that this document has been translated from the original Japanese into English for the convenience of our stakeholders. The information was originally provided in Japanese. If there is any discrepancy, the Japanese language version is the official document and is available on our Japanese language website.

1. Results of the First Quarter of FY2015

(April 1, 2015 – June 30, 2015)

1) Review on 1st Quarter of FY2015 (Business Overview and Topics)

<Business Overview>

- Healthcare: Demand for ophthalmic lens materials and nonwoven fabrics was good due to expanded overseas demand.
- Mobility: Strong demand for elastomers and PP compounds continued in overseas. Healthy demand for functional polymers continued, especially in electronic and information applications.
- Food & Packaging: Healthy demand for high-value -added performance films and sheets and expanded sales from new products. Health trends domestic and overseas sales for agrochemicals.
- Operating rates for domestic petrochemicals remained at a high level.
- Business restructuring and cost cutting progressed as scheduled in bulk & commodity products.
- Severe conditions continued overseas causing a downturn for polyurethane materials.

<Topics>

- Construction of high-performance polyurethane plant began at Omuta Works (April 2015)

(Production facility for new aliphatic isocyanates FORTIMO™ and STABiO™, 2,000t/annum, planned for commercial operation in August 2016 (tentative))

2) Consolidated Financial Highlights

(Billions of Yen)

() Denotes a minus

Items	FY2014 1st Q	FY2015 1st Q	Increase (Decrease)	%
Sales	389.2	379.1	(10.1)	(3%)
Operating income (loss)	10.4	22.7	12.3	118%
Non-operating income (expenses)	(1.8)	0.5	2.3	—
Ordinary income (loss)	8.6	23.3	14.7	171%
Extraordinary gains/losses	(0.4)	(0.5)	(0.1)	—
Net income (loss) before income taxes and minority interests	8.2	22.7	14.5	178%
Profit (loss) attributable to owners of parent	3.4	16.8	13.4	397%
Exchange Rate (Yen/US\$)	102	121	19	
Domestic Standard Naphtha Price (Yen/KL)	69,900	49,000	(20,900)	

2) Consolidated Financial Highlights

(Billions of Yen)

() Denotes a minus

Items	End of FY2014	End of FY2015 1st Q	Increase (Decrease)	%
Interest-bearing liabilities	548.7	534.8	(13.9)	(3%)
Interest-bearing liabilities (net)	496.7	478.5	(18.2)	(4%)
Equity	406.2	422.6	16.4	4%
Net D/E Ratio (Times)	1.22	1.13	(0.09)	—
Equity Ratio (%)	28.8	30.3	1.5	—

(Number of companies)

Items	FY2014	FY2015 1st Q	Increase (Decrease)
Consolidated companies			
Consolidated subsidiaries	100	100	0
Non-consolidated subsidiaries and affiliates to which the equity method is applied	37	37	0
Total	137	137	0

3) Sales and Operating Income/Loss by Business Segment (compared with corresponding period of FY2014)

(Billions of Yen) () Denotes a minus

Segment	Sales			Operating Income/Loss			Breakdown		
	FY2014 1st Q	FY2015 1st Q	Incr. (Decr.)	FY2014 1st Q	FY2015 1st Q	Incr. (Decr.)	Volume	Price *	Costs
Healthcare	34.2	46.5	12.3	2.5	1.9	(0.6)	0.7	0.3	(1.6)
Functional Polymeric Materials	42.6	46.4	3.8	3.9	7.6	3.7	1.0	2.5	0.2
Polyurethane	35.7	38.5	2.8	(2.2)	(1.7)	0.5	0.0	0.7	(0.2)
Basic Chemicals	85.6	74.8	(10.8)	(3.1)	1.0	4.1	0.1	2.9	1.1
Petrochemicals	151.7	131.0	(20.7)	7.5	10.8	3.3	0.7	4.9	(2.3)
Food & Packaging	30.7	32.8	2.1	3.1	4.7	1.6	1.0	1.0	(0.4)
Others	8.7	9.1	0.4	(1.3)	(1.6)	(0.3)	-	-	(0.3)
Total	389.2	379.1	(10.1)	10.4	22.7	12.3	3.5	12.3	(3.5)

* Price : Terms of trade, including both sales price and purchase price.

4) Non-Operating Income and Expenses, and Extraordinary Gains and Losses

(Billions of Yen) **Non-Operating Income and Losses** () Denotes a minus

Items	FY2014 1st Q	FY2015 1st Q	Incr. (Decr.)
Equity in earnings of non-consolidated subsidiaries and affiliates	0.3	1.3	1.0
Interest expenses, interest and dividend income	(1.1)	(1.0)	0.1
Gain (loss) on foreign exchange	(1.0)	0.6	1.6
Others	0.0	(0.4)	(0.4)
Non-Operating Income and Expenses Total	(1.8)	0.5	2.3

(Billions of Yen) **Extraordinary Gains and Losses** () Denotes a minus

Items	FY2014 1st Q	FY2015 1st Q	Incr. (Decr.)
Gains on sales of fixed assets	0.2	0.3	0.1
Extraordinary gains (a)	0.2	0.3	0.1
Loss on sales and disposal of fixed assets	(0.2)	(0.7)	(0.5)
Impairment loss	(0.2)	–	0.2
Loss on restructuring of subsidiaries and affiliates	–	(0.1)	(0.1)
Others	(0.2)	–	0.2
Extraordinary losses (b)	(0.6)	(0.8)	(0.2)
Extraordinary gains and losses Total (a)+(b)	(0.4)	(0.5)	(0.1)

5) Consolidated Balance Sheet

(Billions of Yen)

() Denotes a minus

Items	End of Mar. 2015	End of Jun. 2015	Incr. (Decr.)	Items	End of Mar. 2015	End of Jun. 2015	Incr. (Decr.)
Current Assets	731.7	717.2	(14.5)	Liabilities	940.5	907.4	(33.1)
Cash and deposits	52.0	56.3	4.3	Notes and accounts payables	164.2	153.5	(10.7)
Notes and accounts receivables	299.1	294.3	(4.8)	Interest-bearing liabilities	548.7	534.8	(13.9)
Inventories	291.3	280.0	(11.3)	Other liabilities	227.6	219.1	(8.5)
Other current assets	89.3	86.6	(2.7)				
Fixed Assets	680.1	677.7	(2.4)	Net assets	471.3	487.5	16.2
Tangible and intangible fixed assets	506.4	499.2	(7.2)	Shareholders' equity	367.1	380.7	13.6
[Intangible fixed assets]	[72.8]	[68.0]	[(4.8)]	Other accumulated comprehensive income	39.1	41.9	2.8
Investments and other non-current assets	173.7	178.5	4.8	Non-controlling interests	65.1	64.9	(0.2)
Total	1,411.8	1,394.9	(16.9)	Total	1,411.8	1,394.9	(16.9)

6) Consolidated Statement of Cash Flow

(Billions of Yen)

() Denotes a minus

Items	FY2014 1st Q	FY2015 1st Q	Incr. (Decr.)
I . Cash flows from operating activities (a)	12.0	35.5	23.5
II . Cash flows from investing activities (b)	(7.5)	(12.1)	(4.6)
Free cash flows (a)+(b)	4.5	23.4	18.9
III . Cash flows from financing activities	(21.8)	(18.8)	3.0
IV . Others	(0.4)	-	0.4
Net incr.(decr.) in cash and cash equivalents	(17.7)	4.6	22.3

2. Outlook for FY2015 (April 1, 2015 – March 31, 2016)

This summary contains forward-looking statements about the future plans, strategies, belief and performance of the Mitsui Chemicals Group as a whole and its individual consolidated companies. These forward-looking statements are not historical facts. They are expectations, estimates, forecasts and projections based on information currently available to the Mitsui Chemicals Group and are subject to a number of risks, uncertainties and assumptions, which, without limitation, include economic trends, fluctuations in foreign currency exchange rates, fluctuations in the price of raw materials, competition in markets where the Company is active, personal consumption, market demand, the tax system and other legislation. As such, actual results may differ materially from those projected and the Mitsui Chemicals Group cannot guarantee that these forward-looking statements are accurate or will be achieved.

1) Topics for and after 2nd Quarter of FY2015

<Topics>

- Establishment of new polyurethane material joint venture with SKC (July 2015)
- Commercial operations at new Evolve™ plant in Singapore (300,000 tons/annum) (1st half of 2015)
- Commercial operations at world's first large scale XDI plant at Omuta Works in Japan (5,000tons/annum) (October 2015)
- New bio-polyol facilities in India (2nd half of 2015)

2) Consolidated Financial Highlights of Outlook

(Billions of Yen)

() Denotes a minus

Items	FY2014 (a)		FY2015 Current Outlook (b)		Incr.(Decr.) (b)-(a)		FY2015 Initial Outlook (on May 12, 2015)	
	1st Half	Full Year	1st Half	Full Year	Full Year	%	1st Half	Full Year
Sales	776.0	1,550.1	730.0	1,440.0	(110.1)	(7%)	700.0	1,410.0
Operating income (loss)	18.6	42.0	33.0	65.0	23.0	55%	18.0	52.0
Non-operating income (expenses)	0.8	2.4	(2.0)	(7.0)	(9.4)	–	(4.0)	(5.0)
Ordinary income (loss)	19.4	44.4	31.0	58.0	13.6	31%	14.0	47.0
Extraordinary gains/losses	(3.3)	(8.6)	(2.0)	(6.0)	2.6	–	(1.0)	(5.0)
Net income (loss) before income taxes and minority interests	16.1	35.8	29.0	52.0	16.2	45%	13.0	42.0
Profit (loss) attributable to owners of parent	7.4	17.3	18.0	32.0	14.7	85%	5.0	25.0

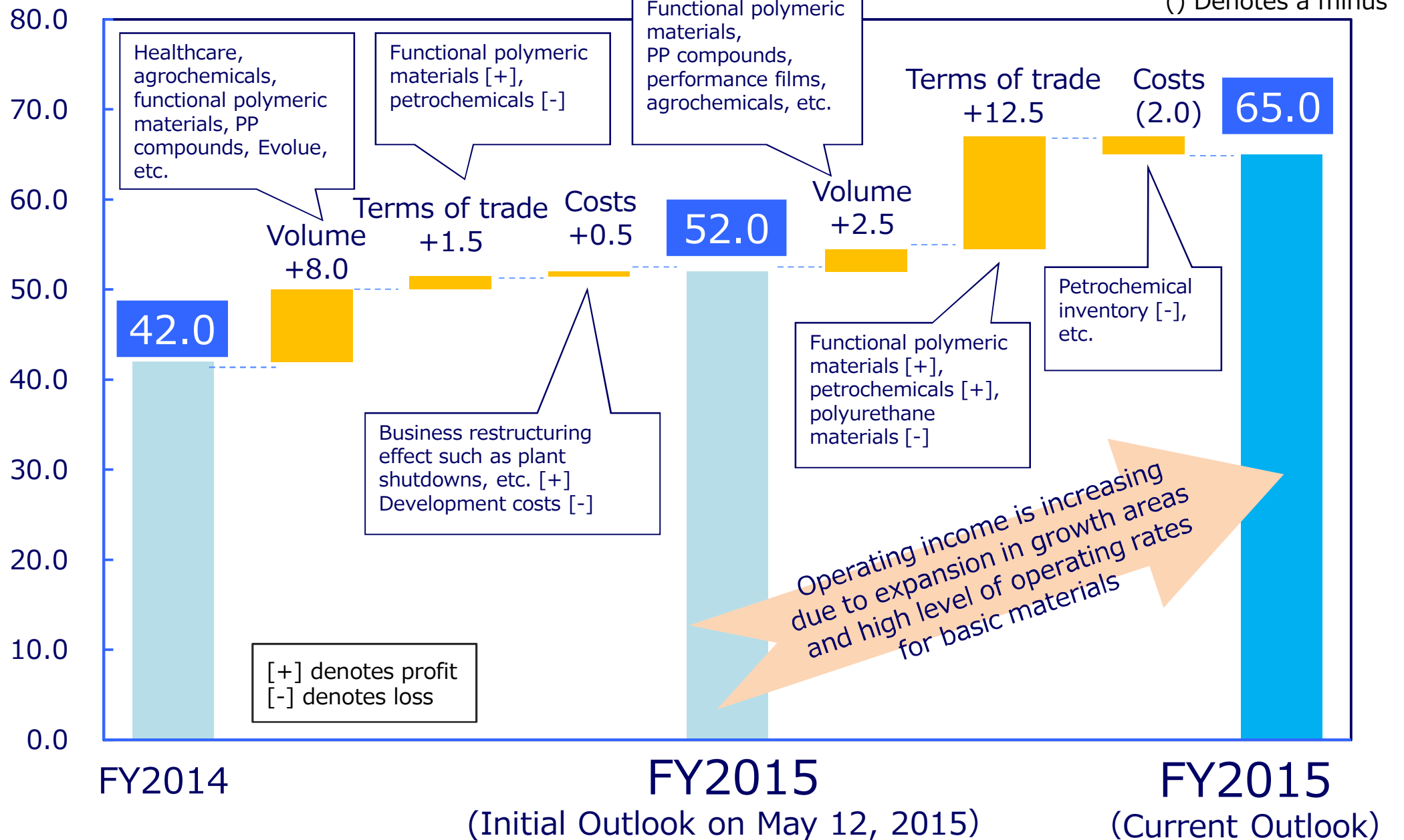
Exchange Rate (Yen/US\$)	103	110	121	120	10		120	120
Domestic Standard Naphtha Price (Yen/KL)	70,400	63,500	47,000	48,500	(15,000)		50,000	50,000

Dividend (Yen/Share)	Interim	Year-end	Interim	Year-end	Interim	Year-end
	2.0	3.0	3.0	3.0	3.0	3.0
Full year	5.0	Full year	6.0	Full year	6.0	

3) Transition of Operating Income

(FY2014 → FY2015 Initial Outlook → FY2015 Current Outlook)

(Billions of yen)



4) Sales and Operating Income/Loss by Business Segment

(1st half and full year)

(Billions of Yen)

() Denotes a minus

Segment	Sales					Operating Income/Loss				
	FY2014		FY2015 Current Outlook		Incr.(Decr.) (b) - (a)	FY2014		FY2015 Current Outlook		Incr.(Decr.) (b) - (a)
	1st Half	Full Year (a)	1st Half	Full Year (b)		1st Half	Full Year (a)	1st Half	Full Year (b)	
Healthcare	68.4	138.2	82.0	156.0	17.8	4.5	9.1	4.5	11.0	1.9
Functional Polymeric Materials	85.7	174.5	91.0	178.0	3.5	7.1	18.7	13.5	24.5	5.8
Polyurethane	75.0	154.8	70.0	123.0	(31.8)	(3.5)	(3.5)	(3.0)	(5.0)	(1.5)
Basic Chemicals	174.4	330.8	156.0	302.0	(28.8)	(4.9)	(7.9)	0.0	0.0	7.9
Petrochemicals	294.0	584.4	247.0	506.0	(78.4)	12.5	21.6	15.0	29.5	7.9
Food and Packaging	61.3	129.2	64.0	135.0	5.8	5.3	9.1	7.5	13.0	3.9
Others	17.2	38.2	20.0	40.0	1.8	(2.4)	(5.1)	(4.5)	(8.0)	(2.9)
Total	776.0	1,550.1	730.0	1,440.0	(110.1)	18.6	42.0	33.0	65.0	23.0

The amounts of FY2014 are approximate estimates to compare with FY2015 actuals.

5) Operating Income/Loss by Business Segment (compared with FY2015 initial outlook)

(Billions of Yen)

() Denotes a minus

Segment	Operating Income/Loss for 1st Half of FY2015			Comments for Operating Income/Loss [+] denotes profit trigger [-] denotes loss trigger
	Initial Outlook (on May 12, 2015)	Current Outlook	Incr. (Decr.)	
Healthcare	5.5	4.5	(1.0)	[-] Dental materials, etc.
Functional Polymeric Materials	10.0	13.5	3.5	[+] Sales increases in functional polymers, etc.
Polyurethane	(1.5)	(3.0)	(1.5)	[-] Market condition of polyurethane materials
Basic Chemicals	(2.5)	0.0	2.5	[+] Market conditions, etc.
Petrochemicals	6.0	15.0	9.0	[+] Sales increases in PP compounds, etc., [+] High level operation rates
Food and Packaging	4.5	7.5	3.0	[+] Sales increases in performance films and agrochemicals
Others	(4.0)	(4.5)	(0.5)	
Total	18.0	33.0	15.0	

(Billions of Yen)

() Denotes a minus

Segment	Operating Income/Loss for 2nd Half of FY2015			Comments for Operating Income/Loss [+] denotes profit trigger [-] denotes loss trigger
	Initial Outlook (on May 12, 2015)	Current Outlook	Incr. (Decr.)	
Healthcare	6.5	6.5	0.0	
Functional Polymeric Materials	9.5	11.0	1.5	[+] Sales increase, etc.
Polyurethane	0.0	(2.0)	(2.0)	[-] Market condition of polyurethane materials
Basic Chemicals	0.0	0.0	0.0	
Petrochemicals	14.5	14.5	0.0	
Food and Packaging	5.5	5.5	0.0	
Others	(2.0)	(3.5)	(1.5)	
Total	34.0	32.0	(2.0)	

6) Non-Operating Income and Expenses, and Extraordinary Gains and Losses

(Billions of Yen) **Non-Operating Income and Losses** () Denotes a minus

Items	FY2014		FY2015 Current Outlook		Incr.(Decr.) (b) - (a)
	1st Half	Full Year (a)	1st Half	Full Year (b)	
Equity in earnings of non-consolidated subsidiaries and affiliates	0.4	(0.1)	–	(2.0)	(1.9)
Interest expenses, interest and dividend income	(1.6)	(2.3)	(2.0)	(4.5)	(2.2)
Gain (loss) on foreign exchange	1.8	5.2	0.6	0.6	(4.6)
Others	0.2	(0.4)	(0.6)	(1.1)	(0.7)
Non-Operating Income and Expenses Total	0.8	2.4	(2.0)	(7.0)	(9.4)

(Billions of Yen) **Extraordinary Gains and Losses** () Denotes a minus

Items	FY2014		FY2015 Current Outlook		Incr.(Decr.) (b) - (a)
	1st Half	Full Year (a)	1st Half	Full Year (b)	
Gains on sales of fixed assets	0.2	2.3	0.3	0.3	(2.0)
Extraordinary gains (a)	0.2	2.3	0.3	0.3	(2.0)
Loss on sales and disposal of fixed assets	(1.5)	(4.5)	(2.2)	(6.2)	(1.7)
Impairment loss	(1.8)	(5.3)	–	–	5.3
Loss on restructuring of subsidiaries and affiliates	–	–	(0.1)	(0.1)	(0.1)
Others	(0.2)	(1.1)	–	–	1.1
Extraordinary losses (b)	(3.5)	(10.9)	(2.3)	(6.3)	4.6
Extraordinary gains and losses Total (a)+(b)	(3.3)	(8.6)	(2.0)	(6.0)	2.6

7) Consolidated Statement of Cash Flow

(Billions of Yen)

(-) Denotes a minus

Items	FY2014		FY2015 Current Outlook		Incr.(Decr.) (b) - (a)	FY2015 Initial Outlook (on May 12, 2015)	
	1st Half	Full Year (a)	1st Half	Full Year (b)		1st Half	Full Year (b)
I. Cash flows from operating activities (a)	15.1	58.3	50.0	87.0	28.7	37.0	81.0
II. Cash flows from investing activities (b)	(16.8)	(35.0)	(30.0)	(53.0)	(18.0)	(31.0)	(54.0)
Free cash flows (a)+(b)	(1.7)	23.3	20.0	34.0	10.7	6.0	27.0
III. Cash flows from financing activities	(11.7)	(46.6)	(21.0)	(29.0)	17.6	(5.0)	(29.0)
IV. Others	0.5	2.7	—	—	(2.7)	—	—
Net incr.(decr.) in cash and cash equivalents	(12.9)	(20.6)	(1.0)	5.0	25.6	1.0	(2.0)

3. Appendix

- 1) Trends in Main Product Prices
- 2) Increase/Decrease in Business Segment (Sales and Operating Income, year on year)
- 3) Sales and Operating Income/Loss by Business Segment (by Quarter)

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1) Trends in Main Product Prices

(Naphtha prices are Domestic Standard Naphtha Price)

(PE, PP, PH, BPA(Japan) : Change in Prices and Raw Materials Prices in Japan / BPA(China), PTA, TDI : Chinese Market Price)

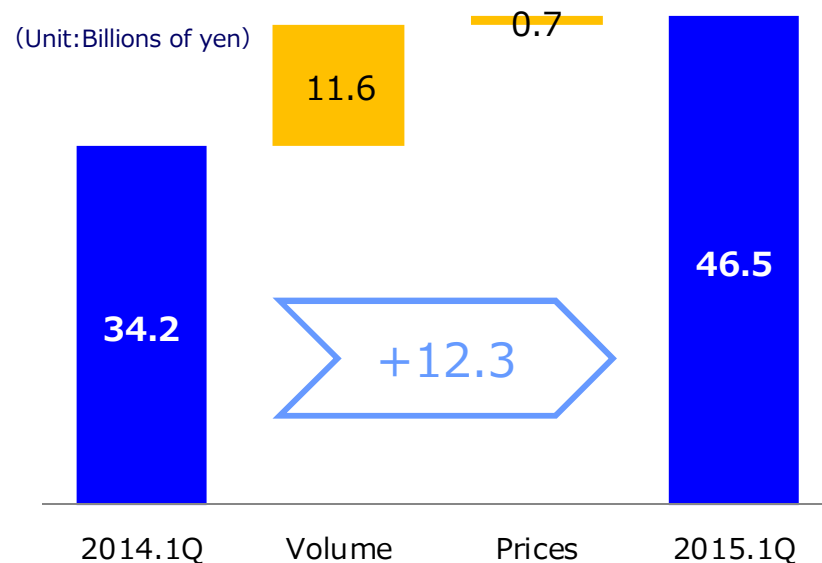
(ACP) : Asian contract price

Year	2012		2013				2014				2015	
Month	Jul.-Sep.	Oct.-Dec.	Jan.-Mar.	Apr.-Jun.	Jul.-Sep.	Oct.-Dec.	Jan.-Mar.	Apr.-Jun.	Jul.-Sep.	Oct.-Dec.	Jan.-Mar.	Apr.-Jun.
Naphtha (Yen/KL)	49,800	55,800	63,800	65,500	63,900	67,800	72,000	69,900	70,900	66,000	47,000	49,000
PE (Yen/KG)	about (20)	about +10	about +15	about +5		about +10	about +10				about (30)	
PP (Yen/KG)	about (20)	about +10	about +15	about +5		about +10	about +10				about (30)	
PH (Formula Price) (Yen/KG)												
BZ(ACP) (US\$/T)	\$1,110	\$1,320	\$1,430	\$1,310	\$1,250	\$1,290	\$1,330	\$1,270	\$1,380	\$1,060	\$650	\$790
BPA(Japan) (Yen/KG)	(14) From Aug.	+13 From Nov	+36 From Mar				+21 From Mar					
BPA (China) (US\$/T)	\$1,690	\$1,750	\$1,920	\$1,740	\$1,660	\$1,630	\$1,660	\$1,670	\$1,910	\$1,620	\$1,430	\$1,390
PTA (US\$/T)	\$1,030	\$1,120	\$1,170	\$1,050	\$1,080	\$1,020	\$940	\$910	\$980	\$760	\$620	\$720
PX(ACP) (US\$/T)	\$1,340	\$1,530	\$1,630	\$1,410	\$1,450	\$1,440	\$1,300	\$1,260	\$1,350	\$1,040	\$780	\$930
TDI (US\$/T)	\$2,830	\$2,770	\$2,680	\$2,530	\$2,375	\$2,340	\$2,330	\$2,320	\$2,340	\$2,280	\$1,940	\$1,740

2-1) Increase/Decrease in Healthcare

(Sales and Operating Income, year on year)

Increase/Decrease of Net Sales (1st Quarter of FY2015 vs. 1st Quarter of FY2014) () Denotes a minus



46.5 billion yen (+12.3 billion yen year on year)

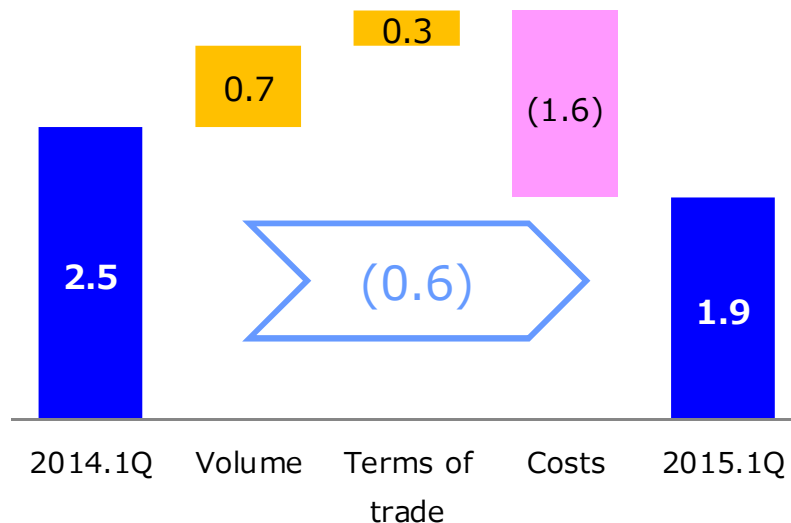
Volume + 11.6 billion yen

- Increase in overseas demand for ophthalmic lens materials, nonwovens, etc.
- Increase from fiscal period adjustment of dental material business

Prices + 0.7 billion yen

Increase/Decrease of Operating Income (1st Quarter of FY2015 vs. 1st Quarter of FY2014)

(Unit: Billions of yen)



1.9 billion yen ((0.6) billion yen year on year)

Volume +0.7 billion yen

- Sales growth from expanded export of ophthalmic lens materials, nonwovens, etc.

Terms of trade +0.3 billion yen

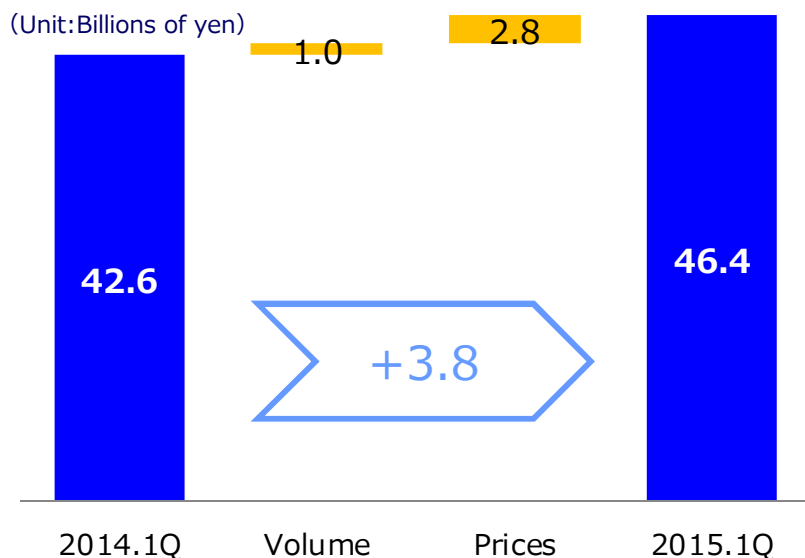
Costs (1.6) billion yen

- Increase in fixed costs from depreciation of goodwill related to fiscal period adjustment of dental material business etc.

2-2) Increase/Decrease in Functional Polymeric Materials

(Sales and Operating Income, year on year)

Increase/Decrease of Net Sales (1st Quarter of FY2015 vs. 1st Quarter of FY2014)



46.4 billion yen (+3.8 billion yen year on year)

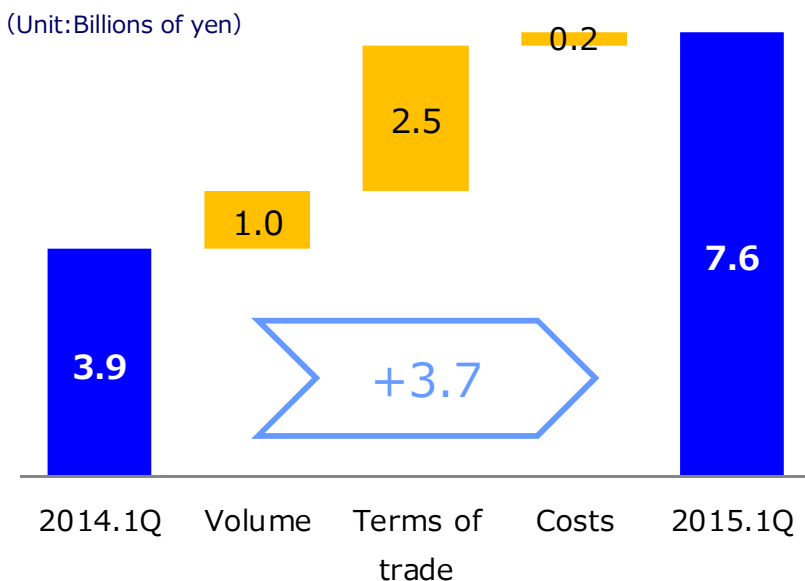
Volume +1.0 billion yen

- Increase from brisk sales in elastomers and functional compounds attributed to expanded global automotive use demand
- Increase from brisk sales in functional polymers from expanded demand for electronic and information-related applications

Prices +2.8 billion yen

- Increase from foreign exchange gains

Increase/Decrease of Operating Income (1st Quarter of FY2015 vs. 1st Quarter of FY2014)



7.6 billion yen (+3.7 billion yen year on year)

Volume +1.0 billion yen

- Increase from brisk sales in elastomers and functional compounds attributed to expanded global automotive use demand
- Increase from brisk sales in functional polymers from expanded demand for electronic and information-related applications

Terms of trade +2.5 billion yen

- Increase from weak yen, etc.

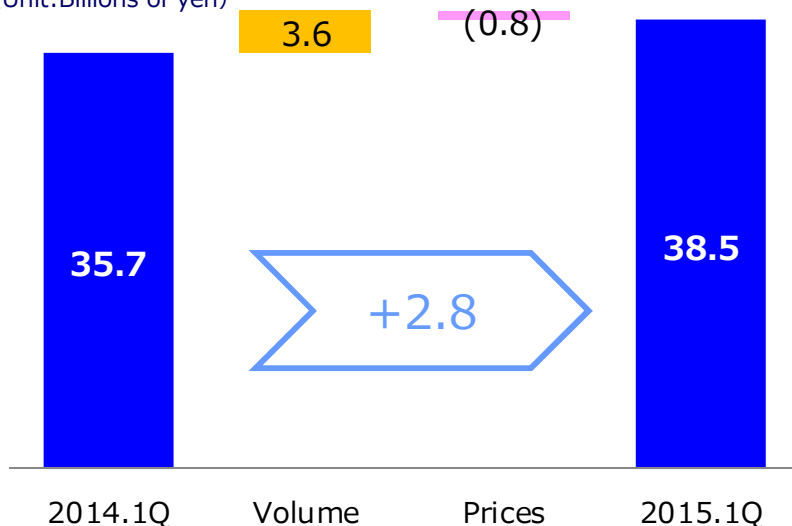
Costs +0.2 billion yen

2-3) Increase/Decrease in Polyurethane

(Sales and Operating Income, year on year)

Increase/Decrease of Net Sales (1st Quarter of FY2015 vs. 1st Quarter of FY2014) () Denotes a minus

(Unit: Billions of yen)



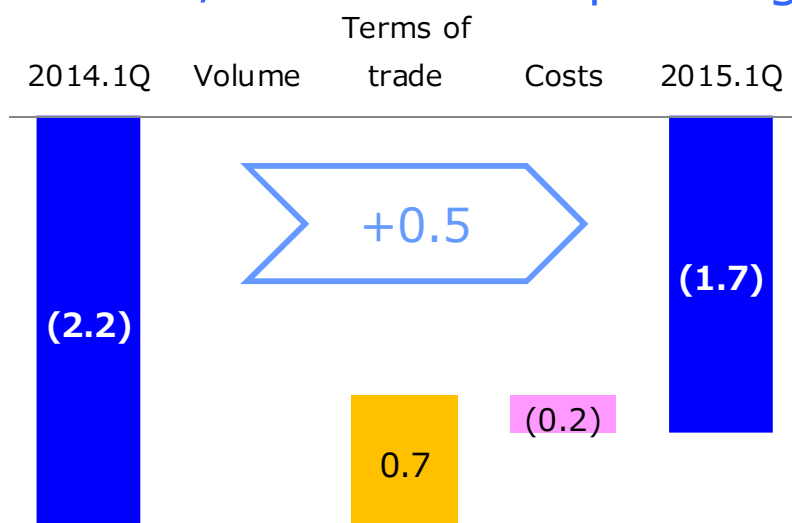
38.5 billion yen (+2.8 billion yen year on year)

Volume 3.6 billion yen

- Increase from fiscal period adjustment, etc.

Prices (0.8) billion yen

Increase/Decrease of Operating Income (1st Quarter of FY2015 vs. 1st Quarter of FY2014)



(1.7) billion yen (+0.5 billion yen year on year)

Volume 0.0 billion yen

Terms of trade +0.7 billion yen

- Increase from weak yen offset drop in overseas market prices of polyurethane materials

Costs (0.2) billion yen

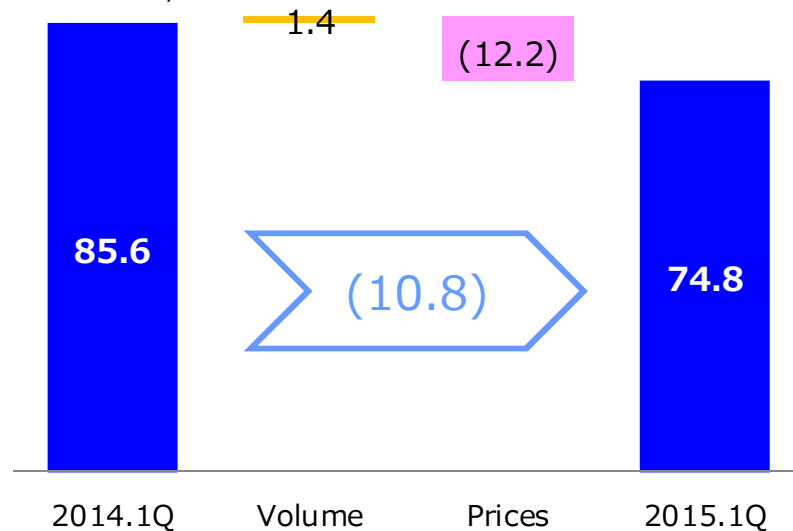
(Unit: Billions of yen)

2-4) Increase/Decrease in Basic Chemicals

(Sales and Operating Income, year on year)

Increase/Decrease of Net Sales (1st Quarter of FY2015 vs. 1st Quarter of FY2014) () Denotes a minus

(Unit: Billions of yen)



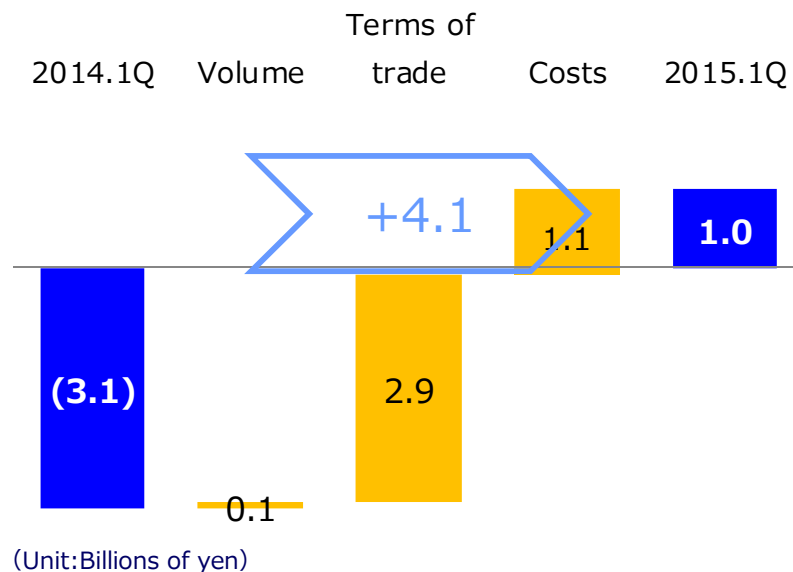
74.8 billion yen ((10.8) billion yen year on year)

Volume +1.4 billion yen

Prices (12.2) billion yen

- Decrease in market prices due to downturn in oil prices, etc.

Increase/Decrease of Operating Income (1st Quarter of FY2015 vs. 1st Quarter of FY2014)



1.0 billion yen (+4.1 billion yen year on year)

Volume +0.1 billion yen

Terms of trade +2.9 billion yen

- Market prices, etc.

Costs +1.1 billion yen

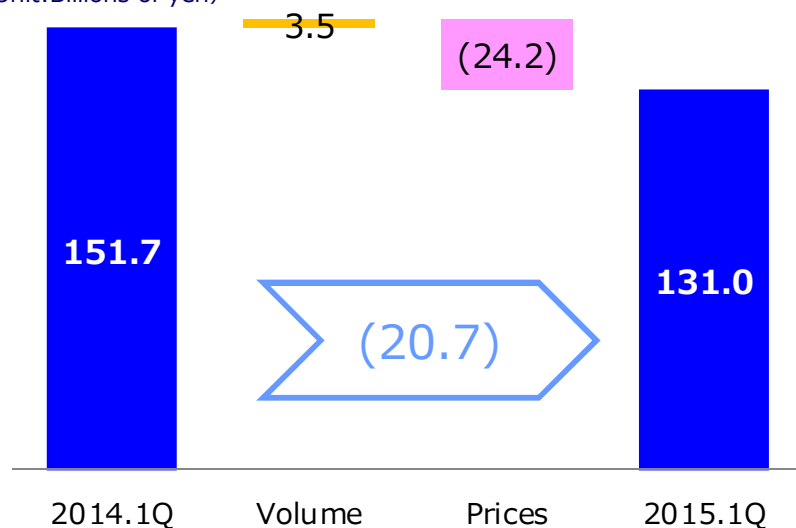
- Rationalizations, etc.

2-5) Increase/Decrease in Petrochemicals

(Sales and Operating Income, year on year)

Increase/Decrease of Net Sales (1st Quarter of FY2015 vs. 1st Quarter of FY2014) () Denotes a minus

(Unit: Billions of yen)



131.0 billion yen ((20.7) billion yen year on year)

Volume +3.5 billion yen

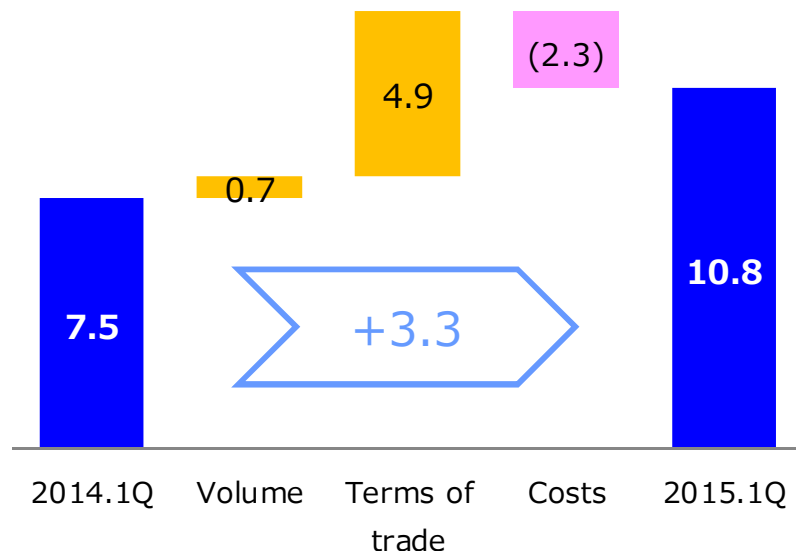
- Increase from strong overseas demand for automotive PP compounds, etc.

Prices (24.2) billion yen

- Effect of downturn in oil prices, etc.

Increase/Decrease of Operating Income (1st Quarter of FY2015 vs. 1st Quarter of FY2014)

(Unit: Billions of yen)



10.8 billion yen (+3.3 billion yen year on year)

Volume +0.7 billion yen

- Increase from strong demand for overseas PP compounds, etc.

Terms of trade +4.9 billion yen

- Improvement of production rates, etc.

Costs (2.3) billion yen

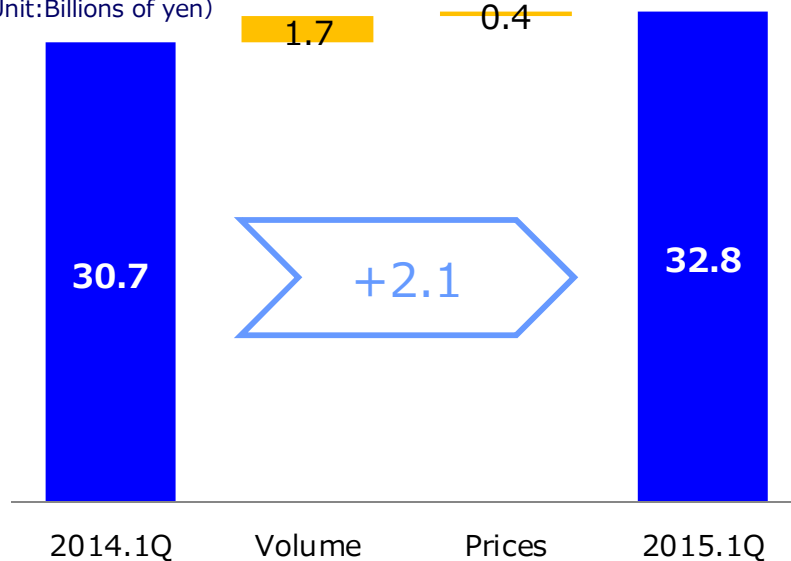
- Decrease due to inventory reduction, etc.

2-6) Increase/Decrease in Food & Packaging

(Sales and Operating Income, year on year)

Increase/Decrease of Net Sales (1st Quarter of FY2015 vs. 1st Quarter of FY2014) () Denotes a minus

(Unit: Billions of yen)



32.8 billion yen (+2.1 billion yen year on year)

Volume +1.7 billion yen

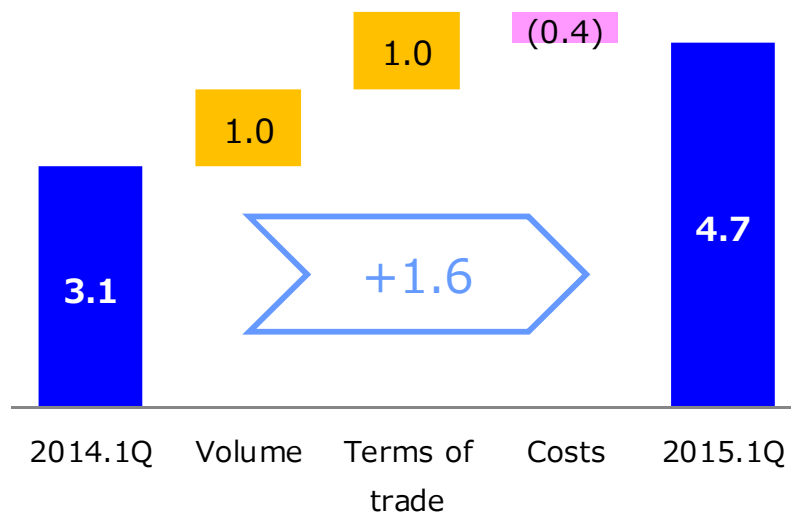
- Increase in demand for high-value-added performance films and sheets and expanded sales of new products
- Increase in agrochemicals sales following drop in previous year following domestic consumption tax hike

Prices +0.4 billion yen

- Increase from foreign exchange gains

Increase/Decrease of Operating Income (1st Quarter of FY2015 vs. 1st Quarter of FY2014)

(Unit: Billions of yen)



4.7 billion yen (+1.6 billion yen year on year)

Volume +1.0 billion yen

- Increase in sales of performance films and sheets, and agrochemicals

Terms of trade +1.0 billion yen

- Increase from weak yen, etc.

Costs (0.4) billion yen

- Decrease in fixed cost related to research and development costs in agrochemicals, etc.

3) Sales and Operating Income/Loss by Business Segment (by Quarter)

Sales (Billions of Yen) () Denotes a minus

Segment	FY2014				FY2015
	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun
Healthcare	34.2	34.2	34.0	35.8	46.5
Functional Polymeric Materials	42.6	43.1	42.7	46.1	46.4
Polyurethane	35.7	39.3	41.3	38.5	38.5
Basic Chemicals	85.6	88.8	80.2	76.2	74.8
Petrochemicals	151.7	142.3	148.9	141.5	131.0
Food and Packaging	30.7	30.6	32.2	35.7	32.8
Others	8.7	8.5	9.9	11.1	9.1
Total	389.2	386.8	389.2	384.9	379.1

The amounts of FY2014 are approximate estimates to compare with FY2015 actuals.

Operating Income/Loss (Billions of Yen) () Denotes a minus

Segment	FY2014				FY2015
	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun
Healthcare	2.5	2.0	1.5	3.1	1.9
Functional Polymeric Materials	3.9	3.2	4.7	6.9	7.6
Polyurethane	(2.2)	(1.3)	0.7	(0.7)	(1.7)
Basic Chemicals	(3.1)	(1.8)	(1.2)	(1.8)	1.0
Petrochemicals	7.5	5.0	7.0	2.1	10.8
Food and Packaging	3.1	2.2	2.3	1.5	4.7
Others	(1.3)	(1.1)	(0.9)	(1.8)	(1.6)
Total	10.4	8.2	14.1	9.3	22.7

The amounts of FY2014 are approximate estimates to compare with FY2015 actuals.



Mitsui Chemicals

Creating New Customer Value and
Solving Social Challenges through Business Activities