May 15, 2018 Company Name: Mitsui Chemicals, Inc. (First Section of Tokyo Stock Exchange, Code: 4183) Representative: Tsutomu Tannowa, President & CEO Contact: Haruko Kokue, Corporate Communication Division Telephone: +81(3)-6253-2100

## Notice on Payment of Dividends from Surplus

Mitsui Chemicals, Inc. ("the Company") hereby announces that at the Board of Directors meeting convened today, the payment of year-end dividends from surplus with a record date of March 31, 2018 was resolved as detailed below.

Furthermore, the relevant proposal will be placed on the agenda for the 21<sup>st</sup> Ordinary General Meeting of Shareholders, which will be held on June 26, 2018.

## 1. Cash Dividend

	Dividend for the Year Ended March 31, 2018	Previous forecast (announced Nov 1, 2017)	Dividend for the Year Ended March 31, 2017
Record Date	March 31, 2018	March 31, 2018	March 31, 2017
Dividends per Share (Yen)	45.0	40.0	45.0
Total Dividend (Million Yen)	8,941	-	9,003
Effective Date	June 27, 2018 (expected)	-	June 28, 2017
Source of Funds	Retained earnings	-	Retained earnings

Note: Dividends per share is calculated based on the number of shares after the 5-to-1 share consolidation, which was conducted on October 1, 2017.

## 2. Reason for Change

After concerning the Company's financial condition and performance in fiscal 2017, the year-end dividends will be 45 yen per share, an increase of 5 yen per share over that previously announced.

Since 9 yen interim dividends were already paid out on December 4, 2017 and 5-to-1 share consolidation was conducted on October 1, 2017, interim dividends after the 5-to-1 share consolidation were 45 yen per share. As a result, dividends for the full fiscal year after the 5-to-1 share consolidation will total 90 yen per share.

(Reference) Breakdown of Cash Dividends

	Annual Dividends per Share (yen)			
	Interim	Year-end	Annual	
	45.0	45.0	90.0	
FY2017 Actual	(45.0 regular dividend)	(45.0 regular dividend)	(90.0 regular dividend)	
FY2016 Actual	25.0	45.0	70.0	
	(25.0 regular dividend)	(35.0 regular dividend,	(60.0 regular dividend,	
		10.0 memorial dividend)	10.0 memorial dividend)	

Note: Dividends per share is calculated based on the number of shares after the 5-to-1 share consolidation, which was conducted on October 1, 2017.

The above-mentioned outlooks and expectations, estimates, forecasts, and projections are based on information available at this point of time, and therefore involve certain risks and uncertainties. As such, actual results may differ materially from those projected in the outlook and the Mitsui Chemicals Group cannot guarantee that these outlooks are accurate or will be achieved. Please note that this document has been translated from the original Japanese into English for the convenience of our stakeholders. The information was originally provided in Japanese. If there is any discrepancy, the Japanese language version is the official document and is available on our Japanese language website.