

July 25, 2018

Mitsui Chemicals, Inc.

Completion of Payment for Issuance of New Shares as Restricted Stock Compensation

Mitsui Chemicals, Inc. (Tokyo: 4183; President & CEO: Tsutomu Tannowa; the “Company”) has announced that today MCI has completed the payment procedures with respect to the issuance of new shares as restricted stock compensation, which was resolved at a meeting of its Board of Directors held on June 26, 2018, as described below. For details, please refer to the release dated June 26, 2018 entitled “Issuance of New Shares as Restricted Stock Compensation.”

Overview of Issuance of new Shares

(1) Class and number of shares to be issued	55,600 shares of common stock of the Company
(2) Paid-in amount	2,877 yen per share
(3) Total amount of issue	159,961,200 yen
(4) Allottees and number thereof; number of shares to be allotted	5 Directors, Members of Board (excluding Outside Directors) 20,600 shares 20 Executive Officers 35,000 shares
(5) Payment date	July 25, 2018